

Business Process Forum Presents:

Financial Strategic Services

Accounting Service Center Overview

Updated 09.04.2024

Financial Strategic Services – Accounting Service Center



Accounting Service Center Overview

Agenda

- **Introduction – Who we are** – Charles Hoss
- **What We Do** – Jonathan Rosa
- **How We Use Technology** – Scarlet Graden
- **Current Services** – Charles Hoss
- **Future Services** – Jonathan Rosa
- **Q & A**

Accounting Service Center Overview

Who we are – Charles Hoss

- Introduce the FSS Accounting Service Center
- Who we are, essential services, future initiatives, and our role in supporting FSS units

Accounting Service Center Overview

What We Do – Jonathan Rosa

- Provide transactional support to the FSS Units
- Streamlining processes, improving efficiencies, and standardizing tasks
- To free-up capacity among the FSS Units and allow for more agility in responding to ebbs and flows in workload across those teams

Accounting Service Center Overview

How We Use Technology – Scarlet Graden

- Where we started... **“a SharePoint site and a dream...”**
- Power Forms
- Automation

Accounting Service Center Overview

SharePoint

Financial Strategic Services

ASC Calendar Queues ASC Match Making Service 40199 Fixed Assets METRICS - Correcting JVs & LDs MOU Request and Tracking Service - TBD Budget JV Requests - TBD Edit

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'At-a-Glance' List of Services Offered:

- Correcting JV Request Form 9900™
- PO Closure 9000™
- Have Work/Need Work Match Maker 9100™
- Fixed Asset JV Assistant 9300™ Mark 1
- RAA Feedback Form 9990™
- Activity Code Mass Terminator 9200™
- MOU Requests - Coming Soon To An ASC Near You...

Welcome to the Accounting Services Center

Correcting JV Requests and Resources:

- Correcting JV Request Form 9900™
- Correcting JV Transaction Template
- FUPLOAD-Template

Leave us feedback and make suggestions!

Feedback Form 9990™

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Power Forms

1. Please indicate which department this correcting JV is for: *

2. Is this correcting JV for a student club with an index beginning with MSO or MSS? *

Yes
 No

3. Please upload your Ideal-Logic request with this correcting JV transaction: *

You DO NOT need to upload this file again for this form.

File number limit: 1 Single file size limit: 100MB Allowed file types: Word, Excel, PDF

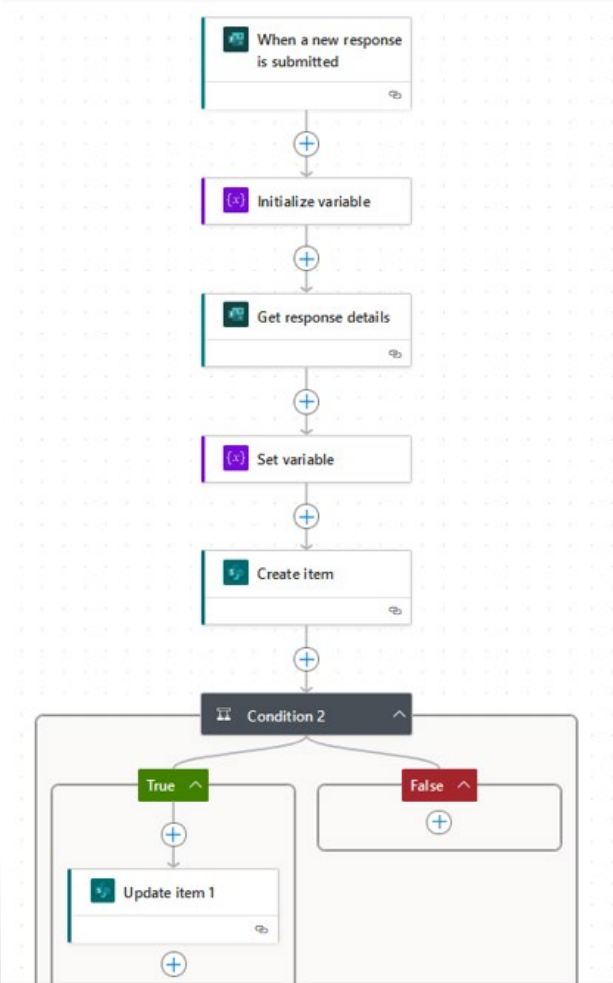
4. Please enter the name of the contact person for this request. *

5. Enter the transaction date for this JV. *

NOTE: If the period is closed, we will enter it in the next open period

Accounting Service Center Overview

Automation



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Current Services – Charles Hoss

- **Fixed Assets JV Entry [NEW]**
- Correcting JV Entry (Revenue & Expenses)
- PO Closures
- Activity Code Closures
- PAR Form Processing (Phased Approach)
- Staff Augmentation/Workshare (Match Making Service)
- Monthly & Quarterly Reporting (Including Metrics)

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Future Services – Jonathan Rosa

- Foundation Reimbursement (Pilot Soon)
- MOU Request and Tracking (Coming Soon)
- Budget JV Entry (Coming Soon)

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Questions & Answers